

Manchester International Airport MAN Winter 2011 START OF SEASON REPORT

| KEY STATISTICS | Winter 2011 | Change From Winter 2010 |
|-------------------------------------|-------------|----------------------------|
| Total Movements | 56,667 | 1.8% |
| Total Seats | 8,311,894 | 8.0% |
| Average seats per movement | 147 | 6.1% |
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Data in this report is current as of: 20 October 2011

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SUMMARY

The following is a summary of significant changes between Winter 2011 and Winter 2010:

Scheduled services:

- AA American a/I JFK continues through the Winter season, was previously Summer only, will operate six per week. ORD will operate five per week.
- → AB Air Belin PAD (Paderborn) service finishes 28Oct. No other slots held for AB.
- → AF Air France Two of the three CDG services will be operated by A321 rather than one currently.
- + BD bmi No BSL route which Swiss will operate. LHR service varies weekdays between five and seven per day.
- → BA British a/w Increase LHR from nine to ten per day. extra evening service eff.01Dec.
- BE Flybe New routes NOC and NQY four per week. No FRA or MSE as per S11. Based aircraft will be one EMB195, two EMB175's and four Dash8-400's.
- → BG New twice weekly DAC-MAN-DAC with B777-300 Wednesday 1750/1920z and Saturday 1855/2025z eff.02Nov.
- → CAI Corendon Airlines New weekly AYT charter Dec-Mar with B737-800 on Sundays.
- ✤ CO Continental Reduce EWR to seven flights per week (W10 was x11).
- → CY W10 was twice per week to LCA but W11 is xmas period only.
- → DL No JFK for W11. Reduce ATL from seven to five per week.
- → DY Norwegian Air Shuttle New OSL three per week Mon, Wed and Fri with B737-800 eff.31Oct.
- ✤ ED Air Blue Continue from S11 with three per day on A319 rather than A321.
- → EK Emirates Continue from S11 with new third service to DXB with A330.
- → EY Etihad Continue from S11 with new second daily with A330.
- → EZ Sunair New third BLL service midday Wed-Fri with Do328 eff.02Nov.
- EZY Easyjet 6th based aircraft continues from S11, new routes BFS and MAD, continuations from Summer are new BIO, PMI and SXF, HEL is gone).
- + FI Icelandair Will operate KEF direct three per week as per recent change in Sep11.
- FR Ryanair New base at MAN with two B737-800's eff.30Oct, destinations for W11 are AGP, ALC, BGY, BRE, BVA, CIA, CRL, DUB, FAO, FMM (Memmingen near Munich), GRO, HHN, KTW, MAD, RYG (Oslo), RZE (Rzeszow) and TFS.
- → FX Fedex New four per week B757F to CDG via BHX, aircraft to daystop MAN eff.02Jan.
- + KL KLM Return to five AMS per day as W10, S11 is six per day, equipment upgrade of B737-800s on four of the five.
- → LH Lufthansa Reduce STR service from six to four per week, canx Tuesday and Thursday flights.
- LS Jet2 New IST service twice per week Tuesday and Friday eff.16Mar, no SSH or HRG which were cancelled also in S11.
- + LX Swiss Return to BSL route six per week with Avro AR1. (Star partner bmi did this route for the last year).
- OD Tor Air New twice weekly GOT service on Tuesdays and Fridays with A320 eff.03Dec, flights connects onto Iraq. Aircraft is based at MAN, flights return on Wednesday and Saturday.

- → RE Aer Arann GWY route finishes 31Oct, was six per week with ATR42, also KIR finishes for Winter 07Nov.
- → QR Qatar a/w Continue from S11 with new second daily with A330.
- → SI Blue Island Airways New daily JER service with ATR42 eff.31Oct.
- SRR Star Air Continue from S11 BFS-MAN-LGW-CGN freighter Mon-Fri with B767F, slots held until 30Dec.
- → T3 Eastern (Air Southwest) NQY/PLH service ended Sept11, route replaced by Flybe. No other slots held for Eastern a/w.
- → TP Air Portugal Continue from Summer new LIS service five per week (six per week in S11).
- → TS Air Transat New YYC service weekly with A330 on Saturdays. (replaces TCX).
- → TU Tunis Air Continue from S11 new weekly MIR service with A320 on Saturdays.
- → VS Virgin New LAS continues from S11, BGI returns from once to twice per week as S11, MCO is ten per week.
- → WW bmi baby Take-out the two based B737-300's from 30Oct. No slots held after this point.
- → YW Air Nostrum New daily MAD with CRJ1000 (90seats) 1705/1735z.
- → ZB Monarch New route SSH four per week with A321, Mon, Thu, Sat and Sun.

Charter operators:

- → BE Flybe New weekly ski-charter destinations for Flybe are CMF, GNB, GVA and TRN.
- ✤ Monarch No MBA or SSH charter.
- → OS Austrian New twice weekly INN ski-charters on Saturdays with F100 and B737-800 Dec-Mar.
- Thomas Cook New destination ILD (Lleida Alguaire, Spain near Pyrenees) ski-charter on Sundays, new for Thomas Cook is BVC (Boavista) on Fridays. No VRA or YYC.
- → Thomson Airways Increase on BVC and CUN, No LRM or MBA, also SSH is reduced.

Carriers that operated in W10 but no plans for W11: Air Berlin, Eastern a/w,

Terminal allocations: Terminal 1 - Norwegian Air Shuttle, TAP, Blue Island Airways, Easyjet (T3 to T1 proposed eff.30Nov) Terminal 2 - Biman, Tunis Air, Monarch (T1 to T2 eff.15Nov) Terminal 3 - Air Nostrum, KLM (T2 to T3 proposed eff.11Dec) *Corendon (tbc)*

RUNWAY SCHEDULING LIMITS

Movements per Hour (R60) - All times UTC

| | | | | | | | | ARRIVA | LS | | | | | | | | | |
|-----------------|-------|-------|-------|-------|-------|-------|-------|--------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| SEASON | 06:00 | 07:00 | 08:00 | 09:00 | 10:00 | 11:00 | 12:00 | 13:00 | 14:00 | 15:00 | 16:00 | 17:00 | 18:00 | 19:00 | 20:00 | 21:00 | 22:00 | 23:00 |
| Winter 2010 | 30 | 30 | 30 | 30 | 30 | 28 | 28 | 28 | 28 | 28 | 30 | 30 | 30 | 30 | 28 | 28 | 19 | 12 |
| Capacity Change | | | | | | | | | | | | | | | | | +1 | +3 |
| Winter 2011 | 30 | 30 | 30 | 30 | 30 | 28 | 28 | 28 | 28 | 28 | 30 | 30 | 30 | 30 | 28 | 28 | 20 | 15 |
| | | | | | | | DI | EPARTU | RES | | | | | | | | | |
| SEASON | 06:00 | 07:00 | 08:00 | 09:00 | 10:00 | 11:00 | 12:00 | 13:00 | 14:00 | 15:00 | 16:00 | 17:00 | 18:00 | 19:00 | 20:00 | 21:00 | 22:00 | 23:00 |
| Winter 2010 | 32 | 36 | 33 | 32 | 30 | 28 | 28 | 28 | 28 | 28 | 30 | 30 | 30 | 30 | 28 | 28 | 19 | 12 |
| Capacity Change | | | | | | | | | | | | | | | | | +1 | +3 |
| Winter 2011 | 32 | 36 | 33 | 32 | 30 | 28 | 28 | 28 | 28 | 28 | 30 | 30 | 30 | 30 | 28 | 28 | 20 | 15 |
| | | | | | | | | TOTALS | 5 | | | | | | | | | |
| SEASON | 06:00 | 07:00 | 08:00 | 09:00 | 10:00 | 11:00 | 12:00 | 13:00 | 14:00 | 15:00 | 16:00 | 17:00 | 18:00 | 19:00 | 20:00 | 21:00 | 22:00 | 23:00 |
| Winter 2010 | 51 | 56 | 56 | 53 | 51 | 44 | 44 | 44 | 44 | 44 | 54 | 54 | 54 | 51 | 44 | 44 | 31 | 21 |
| Capacity Change | | | | | | | | | | | | | | | | | | |
| Winter 2011 | 51 | 56 | 56 | 53 | 51 | 44 | 44 | 44 | 44 | 44 | 54 | 54 | 54 | 51 | 44 | 44 | 31 | 21 |

RUNWAY SCHEDULING LIMITS - Segmented Hour

Other runway sceduling limits are Running hour (RRH) and 15minute constraints (R15) Night limits for Arrival and Departure were raised from 10 to 15 per hour in-line with Summer limits.

TERMINAL SCHEDULING LIMITS

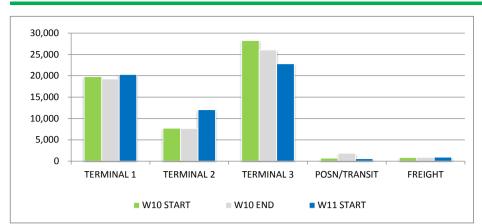
Passengers per Hour (T60)

| | ARRS | DEPS |
|------------|------|------|
| TERMINAL 1 | 2300 | 3000 |
| TERMINAL 2 | 2100 | 2300 |
| TERMINAL 3 | 1950 | 1950 |

Other Restrictions (ie. Closure periods etc)

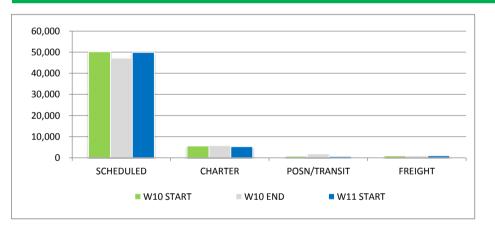
None

MOVEMENTS BY TERMINAL



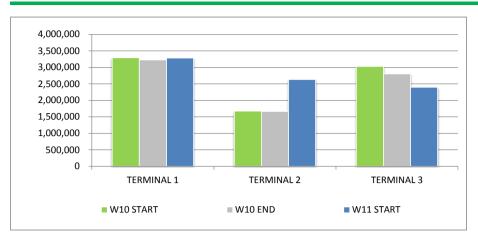
| | W10 START | W10 END | W11 START | % W10 START - W11 START | % W10 END - W11 START |
|--------------|-----------|---------|-----------|----------------------------|--------------------------|
| TERMINAL 1 | 19,805 | 19,246 | 20,296 | 2.4% | 5.2% |
| TERMINAL 2 | 7,711 | 7,626 | 12,049 | 36.0% | 36.7% |
| TERMINAL 3 | 28,263 | 26,038 | 22,808 | -23.9% | -14.2% |
| POSN/TRANSIT | 694 | 1,857 | 582 | -19.2% | -219.1% |
| FREIGHT | 866 | 879 | 932 | 7.1% | 5.7% |
| TOTAL | 57,339 | 55,646 | 56,667 | -1.2% | 1.8% |

MOVEMENTS BY SERVICE TYPE



| | W10 START | W10 END | W11 START | % W10 START - W11 START | % W10 END - W11 START |
|--------------|-----------|---------|-----------|----------------------------|--------------------------|
| SCHEDULED | 50,201 | 47,200 | 49,891 | -0.6% | 5.4% |
| CHARTER | 5,578 | 5,710 | 5,262 | -6.0% | -8.5% |
| POSN/TRANSIT | 694 | 1,857 | 582 | -19.2% | -219.1% |
| FREIGHT | 866 | 879 | 932 | 7.1% | 5.7% |
| TOTAL | 57,339 | 55,646 | 56,667 | -1.2% | 1.8% |

TOTAL SEATS BY TERMINAL



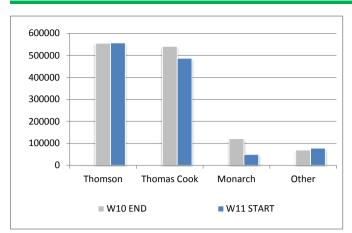
| | W10 START | W10 END | W11 START | % W10 START - W11 START | % W10 END - W11 START |
|------------|-----------|-----------|-----------|----------------------------|--------------------------|
| TERMINAL 1 | 3,291,213 | 3,226,250 | 3,281,038 | -0.3% | 1.7% |
| TERMINAL 2 | 1,674,588 | 1,664,426 | 2,632,859 | 57.2% | 58.2% |
| TERMINAL 3 | 3,028,013 | 2,803,548 | 2,397,997 | -20.8% | -14.5% |
| TOTAL | 7,993,814 | 7,694,224 | 8,311,894 | 4.0% | 8.0% |

SEATS PER PASSENGER BY TERMINAL



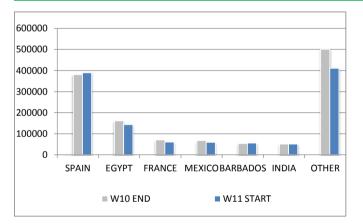
| | W10 START | W10 END | W11 START | % W10 START - W11 START | % W10 END - W11 START |
|------------|-----------|---------|-----------|----------------------------|--------------------------|
| TERMINAL 1 | 166 | 168 | 162 | -2.7% | -3.6% |
| TERMINAL 2 | 217 | 218 | 219 | 0.6% | 0.1% |
| TERMINAL 3 | 107 | 108 | 105 | -1.9% | -2.4% |
| AVERAGE | 139 | 138 | 147 | 5.2% | 6.1% |

CHARTER SEATS BY OPERATOR



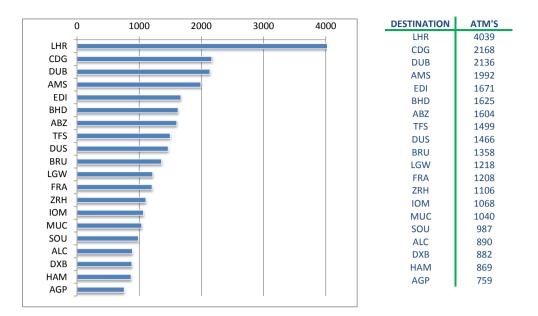
| | W10 END | W11 START | % W10 END - W11START |
|-------------|-----------|-----------|-------------------------|
| Thomson | 554651 | 556707 | 0.4% |
| Thomas Cook | 540741 | 486501 | -10.0% |
| Monarch | 121363 | 49617 | -59.1% |
| Other | 69,437 | 78,117 | 12.5% |
| TOTAL | 1,286,192 | 1,170,942 | -9.0% |

CHARTER SEATS BY DESTINATION COUNTRY



| | W10 END | W11 START | % W10 END - W11START |
|----------|-----------|-----------|-------------------------|
| SPAIN | 380573 | 389304 | 2.3% |
| EGYPT | 161503 | 143609 | -11.1% |
| FRANCE | 70532 | 60462 | -14.3% |
| MEXICO | 67575 | 59410 | -12.1% |
| BARBADOS | 53467 | 56073 | 4.9% |
| INDIA | 51363 | 51044 | -0.6% |
| OTHER | 501179 | 411040 | -18.0% |
| AVERAGE | 1,286,192 | 1,170,942 | -9.0% |

MOVEMENTS BY DESTINATION



SEATS BY DESTINATION

| | 0 | 100000 | 200000 | 300000 | 400000 | 500000 | 600000 | DESTINATION | SEATS |
|------------|---|--------|--------|--------|--------|--------|--------|-------------|--------|
| | + | | | | | | | LHR | 566809 |
| LHR DUB | - | | | | | | - | DUB | 378372 |
| | - | | | | | | | DXB | 347508 |
| DXB | - | | | | | | | AMS | 318210 |
| AMS | - | 1 | | | | | | TFS | 313867 |
| TFS | - | | | - | | | | CDG | 267116 |
| CDG | - | | | - | | | | FRA | 185920 |
| FRA | - | | | | | | | DOH | 179340 |
| DOH | - | | | | | | | ALC | 174666 |
| ALC | - | | | | | | | ZRH | 168094 |
| ZRH | - | | | | | | | LGW | 167830 |
| LGW | - | | - | | | | | AUH | 154056 |
| AUH | - | 1 | | | | | | MUC | 145616 |
| MUC | - | | | | | | | МСО | 143490 |
| MCO | - | | | | | | | AGP | 140590 |
| AGP | - | | | | | | | BHD | 135760 |
| BHD | _ | | | | | | | SSH | 131455 |
| SSH | - | | | | | | | ACE | 127511 |
| ACE | _ | | | | | | | DUS | 123704 |
| DUS | _ | | | | | | | BRU | 112448 |
| BRU | | | | | | | | | |

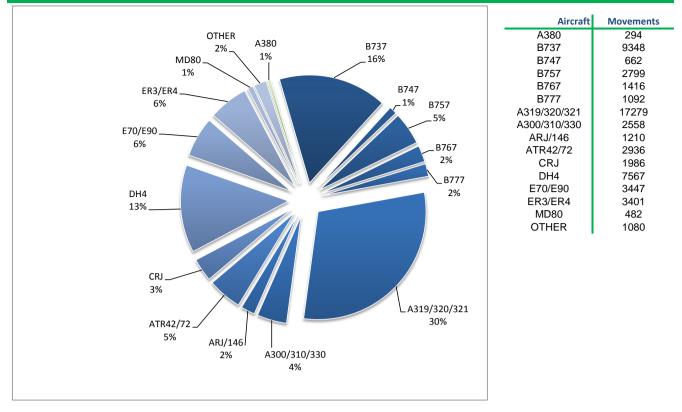
MOVEMENTS BY MONTH (W11)



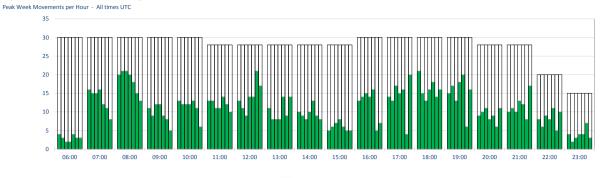
SEATS BY MONTH (W11)



Movements by Aircraft type

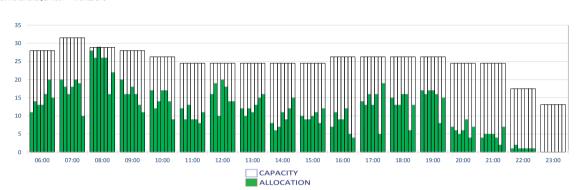


RUNWAY MOVEMENT - ARRIVALS

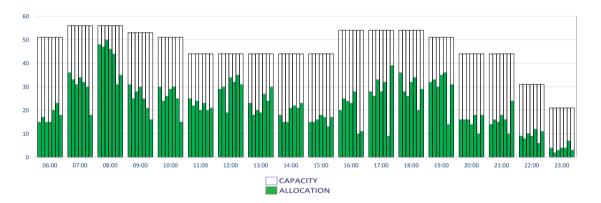




RUNWAY MOVEMENT - DEPARTURES Peak Week Movements per Hour - All times UTC

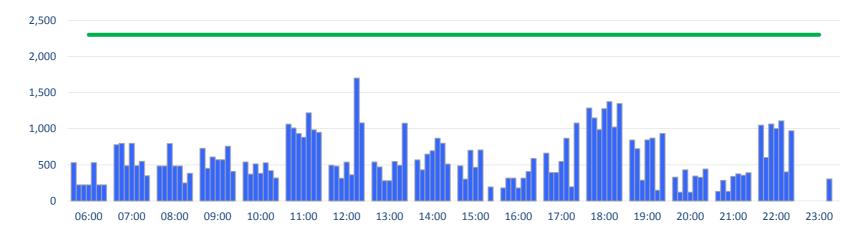


RUNWAY MOVEMENT - TOTALS Peak Week Movements per Hour - All times UTC



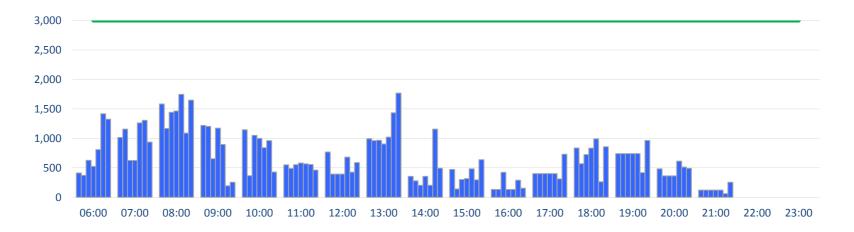
TERMINAL 1 - ARRIVALS

Peak Week Passengers per Hour - All times UTC



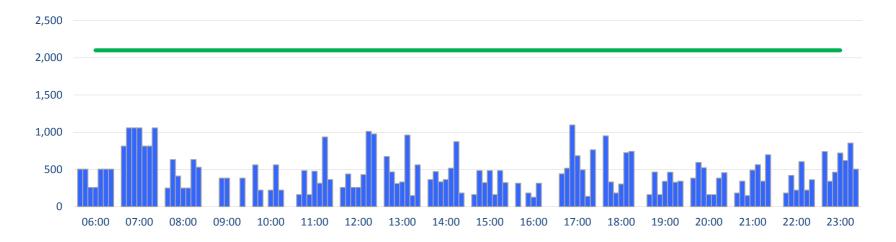
TERMINAL 1 - DEPARTURES

Peak Week Passengers per Hour - All times UTC



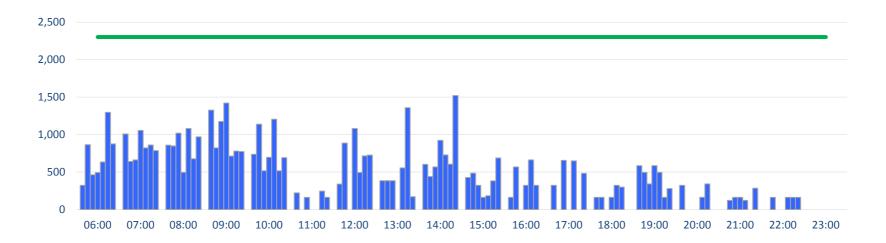
TERMINAL 2 - ARRIVALS

Peak Week Passengers per Hour - All times UTC



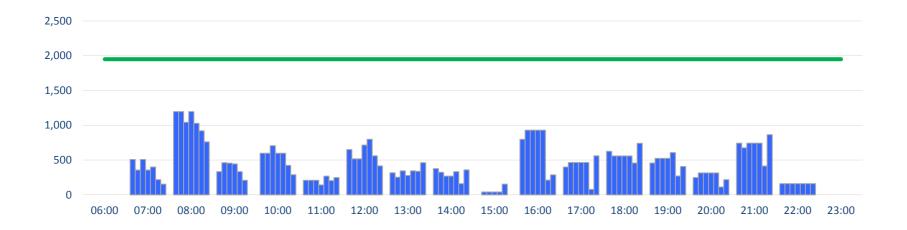
TERMINAL 2 - DEPARTURES

Peak Week Passengers per Hour - All times UTC



TERMINAL 3 - ARRIVALS

Peak Week Passengers per Hour - All times UTC



TERMINAL 3 - DEPARTURES

Peak Week Passengers per Hour - All times UTC

