

# GATWICK AIRPORT

## LGW

### WINTER 2014/15 (W14)

### Start of season

| KEY STATISTICS          | Winter 2014/15 | vs Winter<br>2013/14 Start | vs Winter<br>2013/14 End |
|-------------------------|----------------|----------------------------|--------------------------|
| Air Transport Movements | 96,297         | 5.7%                       | 7.8%                     |
| Total Seats (m)         | 17.8           | 13.0%                      | 14.9%                    |
| Seats per Passenger ATM | 184.7          | 6.8%                       | 6.6%                     |

| CONTENTS                           | Page  |
|------------------------------------|-------|
| Scheduling Limits                  | 2     |
| Route Summary                      | 3     |
| Air Transport Movements            | 4     |
| Total Seats and Seats per Movement | 5     |
| Top Airline Analysis               | 6     |
| Top Route Analysis                 | 7-9   |
| Aircraft Type Analysis             | 10    |
| Runway Demand Histograms           | 11    |
| Runway Allocation Histograms       | 12    |
| Terminal Histograms                | 13-18 |
| Glossary of Terms                  | 19    |

Data in this report is current as of: Mon 06-Oct-2014

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## DECLARED SCHEDULING LIMITS

### RUNWAY SCHEDULING LIMITS

Movements per Hour (R60) - All times UTC

#### Arrivals

| Arrival Hour    | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | Ave  | Total |
|-----------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|------|-------|
| Winter 2013/14  | 15 | 25 | 27 | 21 | 22 | 30 | 26 | 24 | 23 | 23 | 21 | 26 | 30 | 28 | 24 | 26 | 29 | 24.7 | 420   |
| Capacity change | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 2  | 0  | 0  | 0  | 0  | 0  | 2  | 0  | 0.2  | 4     |
| Winter 2014/15  | 15 | 25 | 27 | 21 | 22 | 30 | 26 | 24 | 23 | 25 | 21 | 26 | 30 | 28 | 24 | 28 | 29 | 24.9 | 424   |

#### Departures

| Departure Hour  | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | Ave  | Total |
|-----------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|------|-------|
| Winter 2013/14  | 29 | 30 | 31 | 31 | 25 | 27 | 27 | 28 | 28 | 24 | 28 | 24 | 26 | 26 | 22 | 18 | 15 | 25.8 | 439   |
| Capacity change | 0  | 2  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0  | 0.1  | 2     |
| Winter 2014/15  | 29 | 32 | 31 | 31 | 25 | 27 | 27 | 28 | 28 | 24 | 28 | 24 | 26 | 26 | 22 | 18 | 15 | 25.9 | 441   |

#### Totals

| Total Hour      | 06 | 07 | 08 | 09 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | Ave  | Total |
|-----------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|------|-------|
| Winter 2013/14  | 40 | 50 | 55 | 46 | 45 | 54 | 47 | 47 | 45 | 41 | 45 | 48 | 50 | 51 | 38 | 36 | 30 | 45.2 | 768   |
| Capacity change | -2 | -1 | 0  | 2  | 0  | -4 | 0  | 0  | 0  | 0  | 0  | -2 | -3 | -2 | 0  | 2  | 0  | -0.6 | -10   |
| Winter 2014/15  | 38 | 49 | 55 | 48 | 45 | 50 | 47 | 47 | 45 | 41 | 45 | 46 | 47 | 49 | 38 | 38 | 30 | 44.6 | 758   |

### Runway Scheduling Limits - Additional Runway Constraints

Movements per 15 Minutes (R15) - All times UTC

- Within each consecutive 15 minute period, starting at 10 minutes past the hour (55-05, 10-20, 25-35, 40-50), no more than 13 movements, consisting of no more than 8 arrivals or 8 departures should be scheduled.
- In hours where the total movement limit is 50 or more, up to 14 movements may be scheduled into two 15 minute periods within the hour provided that they are not consecutive.
- In hours where the arr/dep limit is 30 or more, up to 9 arr/dep may be scheduled into two 15 minute periods within the hour provided that they, are not consecutive. Note the exception in 05 hour where the constraint is relaxed to allow 9 in two consecutive intervals 0455-0505 and 0510-0520.

### Terminal Scheduling Limits

Passengers per Hour (T60)

| South Terminal | Arns | Deps |
|----------------|------|------|
| Domestic       | 650  |      |
| International  | 3350 |      |
| Combined       |      | 3800 |

| North Terminal | Arns | Deps |
|----------------|------|------|
| Domestic       | 800  |      |
| International  | 3000 |      |
| Combined       |      | 3800 |

### Domestic Stands

R45/5 Constraint

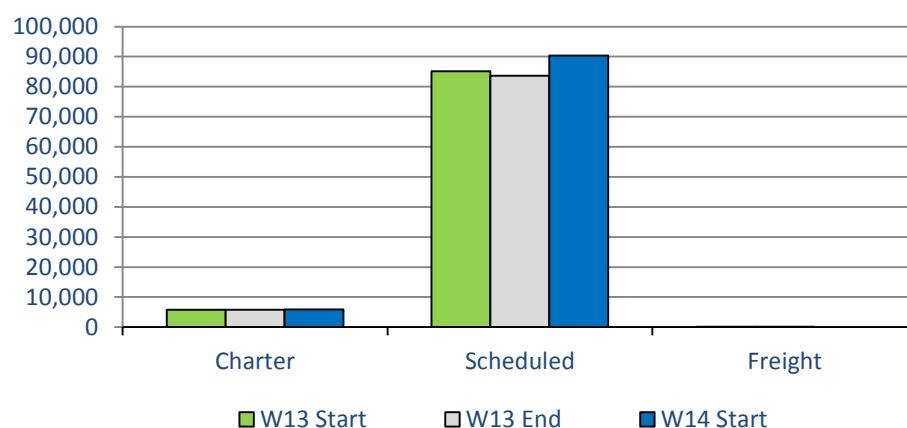
- **South Terminal Domestic/CTA departures**  
5 deps per 45 minutes rolled every 5 minutes
- **North Terminal Domestic/CTA departures**  
6 deps per 45 minutes rolled every 5 minutes

## Summary - Notable Schedule Changes

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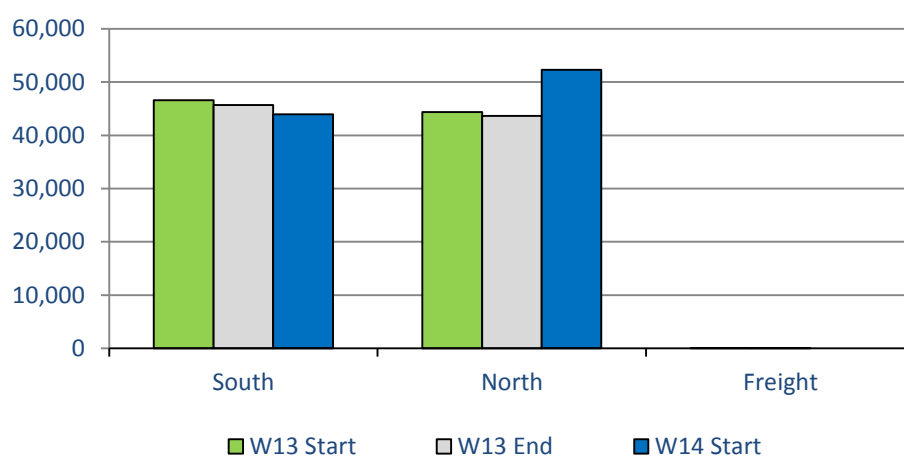
- **British Airways (BA)** - new routes for W14 include Friedrichshafen (**FDH**), Fuertaventura (**FUE**) and Malta (**MLA**).
- **Flybe (BE)** entire slot portfolio is purchased by Easyjet leaving just a 3x daily Newquay (**NQY**) service - slots acquired from slot pool - continuation from Summer 2014.
- **Norwegian (DY) Longhaul** - 1x B787 aircraft based at LGW (continuation from S14) operating Fort Lauderdale (**FLL**), Los Angeles (**LAX**) and New York (**JFK**).
- **Norwegian (DY) Shorthaul** - new routes include Budapest (**BUD**), Funchal (**FNC**), Grenoble (**GNB**), Larnaca (**LCA**), Madrid (**MAD**), Berlin (**SXF**), Salzburg (**SZG**) and Warsaw (**WAW**).
- **Emirates (EK)** - continue to operate 1x A380 per day (continuation from Summer 2014) on their Dubai (**DXB**) route.
- **Easyjet (EZY)** - terminate the following routes: Amman (**AMM**), Bergen (**BGO**) and Zagreb (**ZAG**).
- **Easyjet (EZY)** - new routes for W14 include Brussels (**BRU**), Paris (**CDG**), Jersey (**JER**), Newcastle (**NCL**), Strasbourg (**SXB**) and Tel Aviv (**TLV**).
- **Garuda (GA)** - continue their daily Jakarta (**CGK**) service via Amsterdam (AMS) - started in Summer 2014.
- **Aurigny (GR)** - upgrade a large proportion of their Guernsey (**GCI**) flights from an ATR-72 to an Embraer E195 aircraft - continuation from Summer 2014.
- **Meridiana (IG)** - plan to operate a daily Naples (**NAP**) service.
- **Snowbird (SBW)** - plan to operate a 2x weekly Helsinki (**HEL**) and 2x weekly Ennontekio (**ENF**) service.
- **Thomson (TOM)** - upgrade all longhaul services to Boeing 787 aircraft.
- **Tunisair (TU)** - plan to operate twice weekly Tunis (**TUN**) scheduled service.
- **Mahan Air (W5)** - plan to commence 3x weekly scheduled service between Gatwick and Tehran (**IKA**) using an Airbus A310 aircraft.
- **Titan (ZT)** - plan to operate 1x weekly Turin (**TRN**) and 2x weekly Chambery (**CMF**) charter services at weekends.

## AIR TRANSPORT MOVEMENTS BY SERVICE TYPE



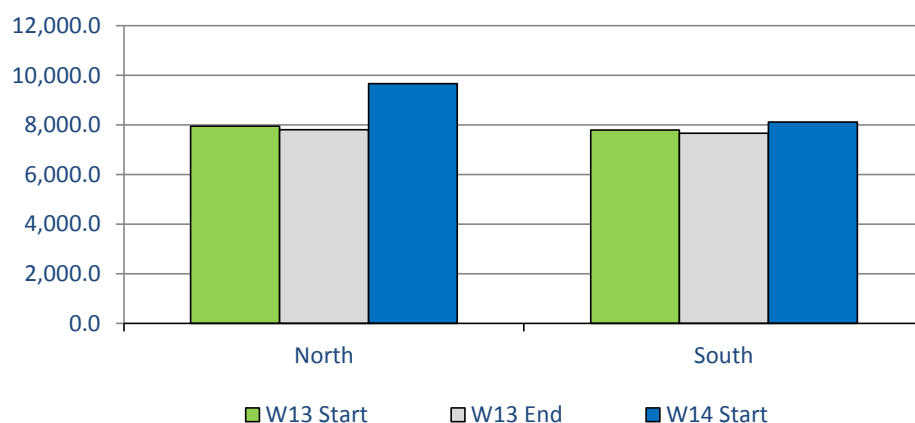
|           | W13 Start | W13 End | W14 Start | % CHANGE Start - Start | % CHANGE Start - End |
|-----------|-----------|---------|-----------|------------------------|----------------------|
| Charter   | 5,833     | 5,758   | 5,921     | 1.5%                   | 2.8%                 |
| Scheduled | 85,191    | 83,600  | 90,376    | 6.1%                   | 8.1%                 |
| Freight   | 44        | 10      | 0         | -100.0%                | -100.0%              |
| Total     | 91,068    | 89,368  | 96,297    | 5.7%                   | 7.8%                 |

## AIR TRANSPORT MOVEMENTS BY TERMINAL



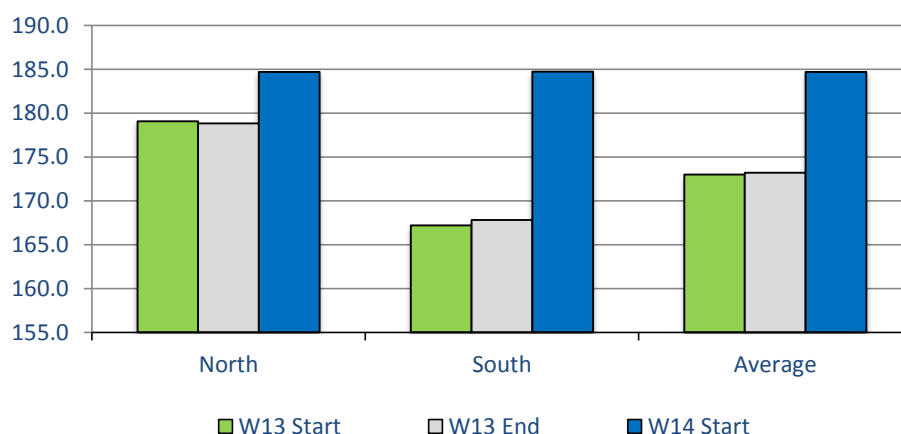
|         | W13 Start | W13 End | W14 Start | % CHANGE Start - Start | % CHANGE Start - End |
|---------|-----------|---------|-----------|------------------------|----------------------|
| South   | 46,626    | 45,686  | 43,982    | -5.7%                  | -3.7%                |
| North   | 44,398    | 43,668  | 52,315    | 17.8%                  | 19.8%                |
| Freight | 44        | 10      | 0         | -100.0%                | -100.0%              |
| Total   | 91,068    | 89,364  | 96,297    | 5.7%                   | 7.8%                 |

## TOTAL SEATS (000s) BY TERMINAL



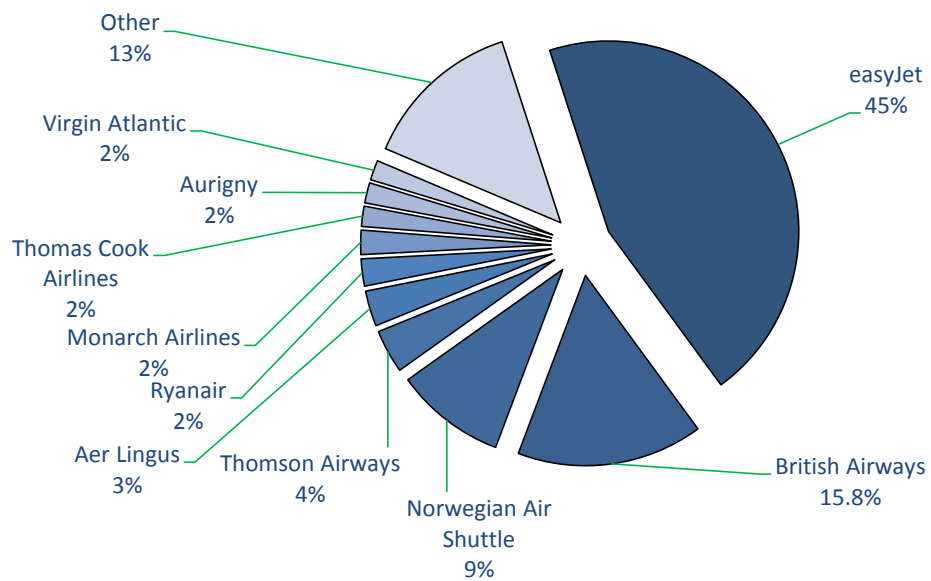
|       | W13 Start | W13 End  | W14 Start | % CHANGE Start - Start | % CHANGE Start - End |
|-------|-----------|----------|-----------|------------------------|----------------------|
| North | 7,950.9   | 7,808.3  | 9,662.3   | 21.5%                  | 23.7%                |
| South | 7,795.6   | 7,667.0  | 8,124.5   | 4.2%                   | 6.0%                 |
| Total | 15,746.5  | 15,475.4 | 17,786.8  | 13.0%                  | 14.9%                |

## SEATS PER PASSENGER ATM BY TERMINAL

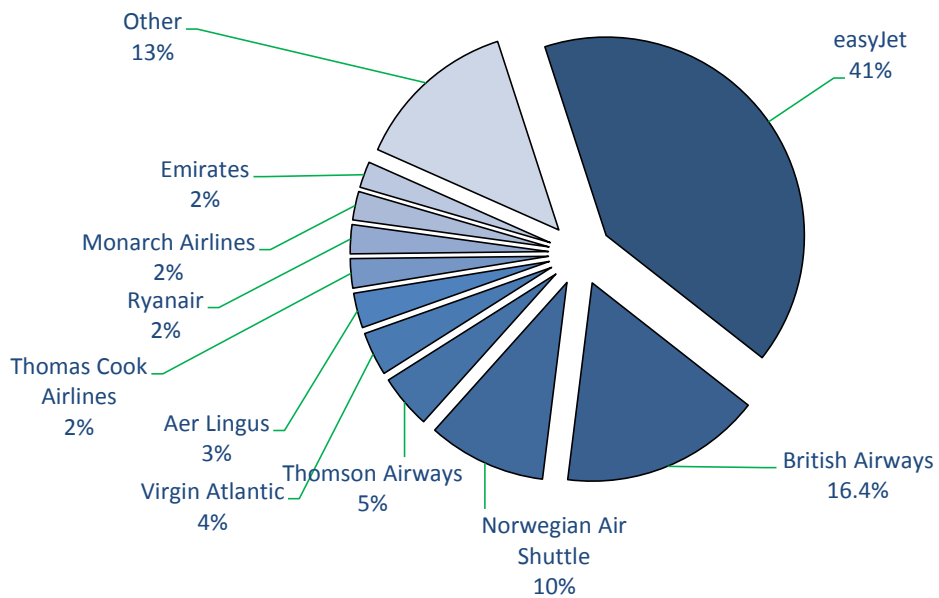


|         | W13 Start | W13 End | W14 Start | % CHANGE Start - Start | % CHANGE Start - End |
|---------|-----------|---------|-----------|------------------------|----------------------|
| North   | 179.1     | 178.8   | 184.7     | 3.1%                   | 3.3%                 |
| South   | 167.2     | 167.8   | 184.7     | 10.5%                  | 10.1%                |
| Average | 173.0     | 173.2   | 184.7     | 6.8%                   | 6.6%                 |

## TOP 10 AIRLINES BY AIR TRANSPORT MOVEMENTS

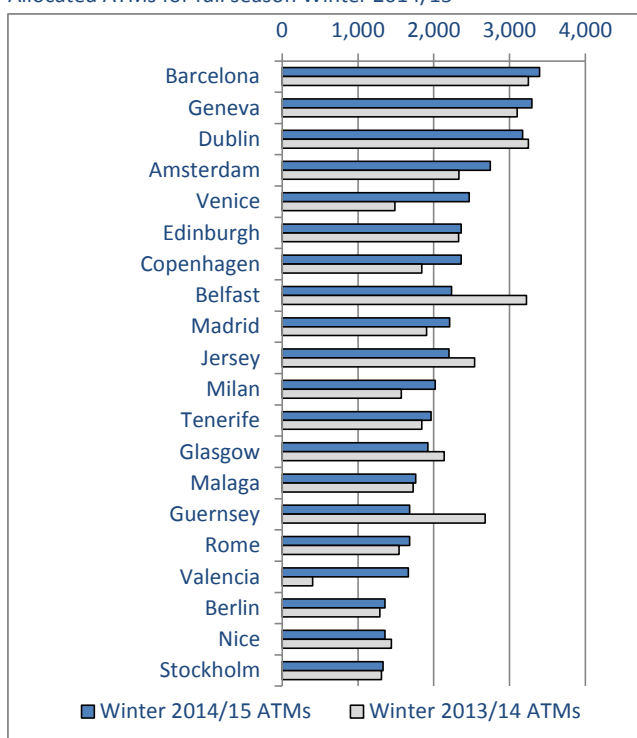


## TOP 10 AIRLINES BY SEATS



## AIR TRANSPORT MOVEMENTS BY DESTINATION - FULL SEASON

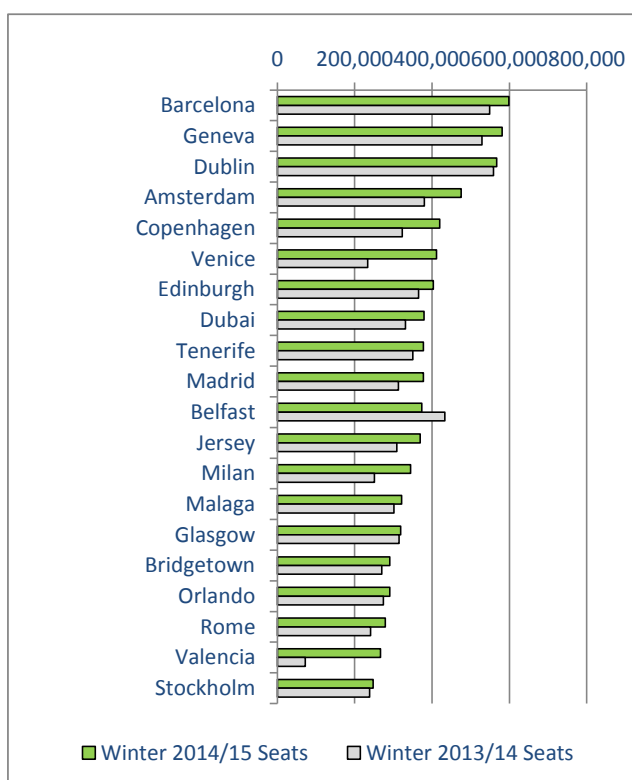
Allocated ATMs for full season Winter 2014/15



|            | Winter<br>2014/15 ATMs | Winter<br>2013/14 ATMs |
|------------|------------------------|------------------------|
| Barcelona  | 3,396                  | 3,248                  |
| Geneva     | 3,294                  | 3,100                  |
| Dublin     | 3,171                  | 3,248                  |
| Amsterdam  | 2,746                  | 2,331                  |
| Venice     | 2,469                  | 1,486                  |
| Edinburgh  | 2,361                  | 2,326                  |
| Copenhagen | 2,361                  | 1,844                  |
| Belfast    | 2,236                  | 3,223                  |
| Madrid     | 2,209                  | 1,907                  |
| Jersey     | 2,201                  | 2,540                  |
| Milan      | 2,018                  | 1,570                  |
| Tenerife   | 1,963                  | 1,842                  |
| Glasgow    | 1,924                  | 2,136                  |
| Malaga     | 1,761                  | 1,728                  |
| Guernsey   | 1,683                  | 2,680                  |
| Rome       | 1,681                  | 1,544                  |
| Valencia   | 1,663                  | 402                    |
| Berlin     | 1,357                  | 1,291                  |
| Nice       | 1,355                  | 1,443                  |
| Stockholm  | 1,330                  | 1,310                  |

## AIR TRANSPORT SEATS BY DESTINATION - FULL SEASON

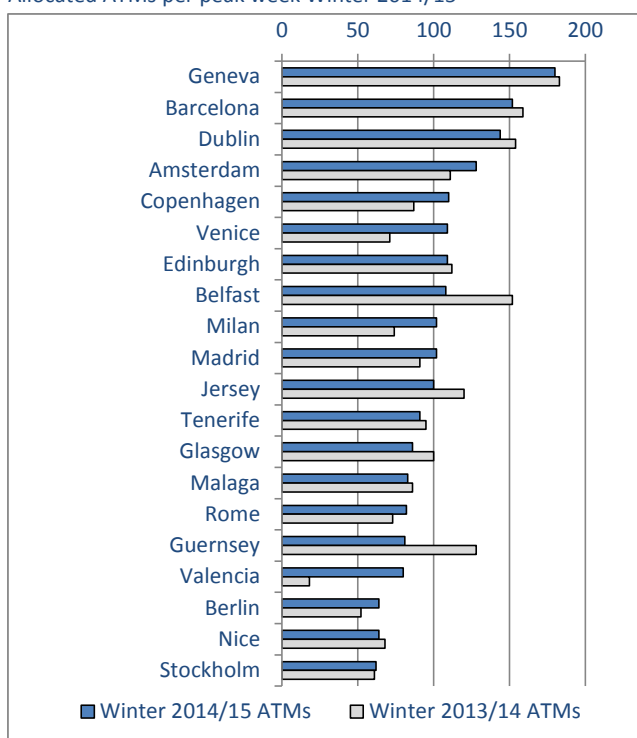
Allocated seats for full season Winter 2014/15



|            | Winter<br>2014/15 Seats | Winter<br>2013/14 Seats |
|------------|-------------------------|-------------------------|
| Barcelona  | 599,030                 | 549,327                 |
| Geneva     | 581,220                 | 529,051                 |
| Dublin     | 567,050                 | 559,250                 |
| Amsterdam  | 475,644                 | 380,287                 |
| Copenhagen | 420,126                 | 323,034                 |
| Venice     | 411,596                 | 233,535                 |
| Edinburgh  | 403,197                 | 364,884                 |
| Dubai      | 379,148                 | 331,512                 |
| Tenerife   | 377,675                 | 350,334                 |
| Madrid     | 377,554                 | 313,356                 |
| Belfast    | 373,440                 | 432,968                 |
| Jersey     | 369,312                 | 308,927                 |
| Milan      | 344,664                 | 251,127                 |
| Malaga     | 321,753                 | 301,322                 |
| Glasgow    | 319,008                 | 314,833                 |
| Bridgetown | 290,844                 | 270,354                 |
| Orlando    | 290,763                 | 273,823                 |
| Rome       | 279,408                 | 241,228                 |
| Valencia   | 266,868                 | 72,144                  |
| Stockholm  | 247,380                 | 238,652                 |

## AIR TRANSPORT MOVEMENTS BY DESTINATION - PEAK WEEK

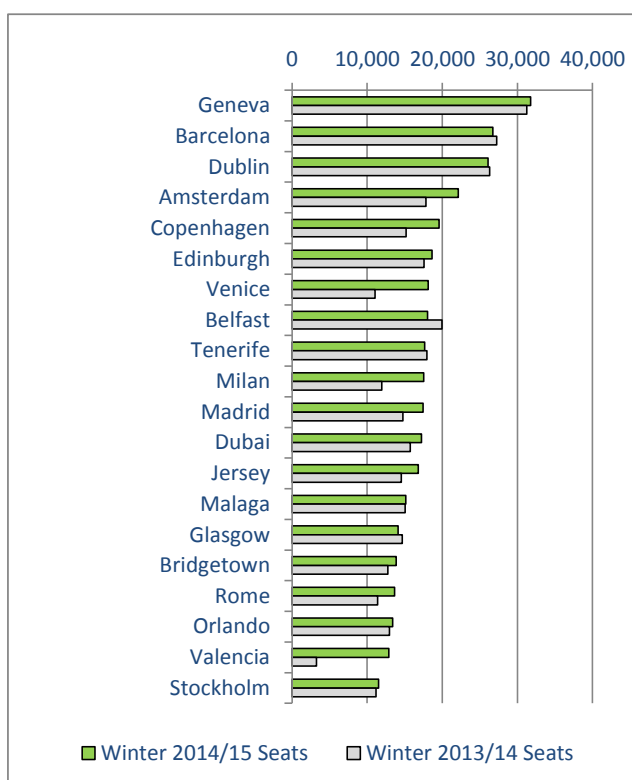
Allocated ATMs per peak week Winter 2014/15



|            | Winter<br>2014/15 ATMs | Winter<br>2013/14 ATMs |
|------------|------------------------|------------------------|
| Geneva     | 180                    | 183                    |
| Barcelona  | 152                    | 159                    |
| Dublin     | 144                    | 154                    |
| Amsterdam  | 128                    | 111                    |
| Copenhagen | 110                    | 87                     |
| Venice     | 109                    | 71                     |
| Edinburgh  | 109                    | 112                    |
| Belfast    | 108                    | 152                    |
| Milan      | 102                    | 74                     |
| Madrid     | 102                    | 91                     |
| Jersey     | 100                    | 120                    |
| Tenerife   | 91                     | 95                     |
| Glasgow    | 86                     | 100                    |
| Malaga     | 83                     | 86                     |
| Rome       | 82                     | 73                     |
| Guernsey   | 81                     | 128                    |
| Valencia   | 80                     | 18                     |
| Berlin     | 64                     | 52                     |
| Nice       | 64                     | 68                     |
| Stockholm  | 62                     | 61                     |

## AIR TRANSPORT SEATS BY DESTINATION - PEAK WEEK

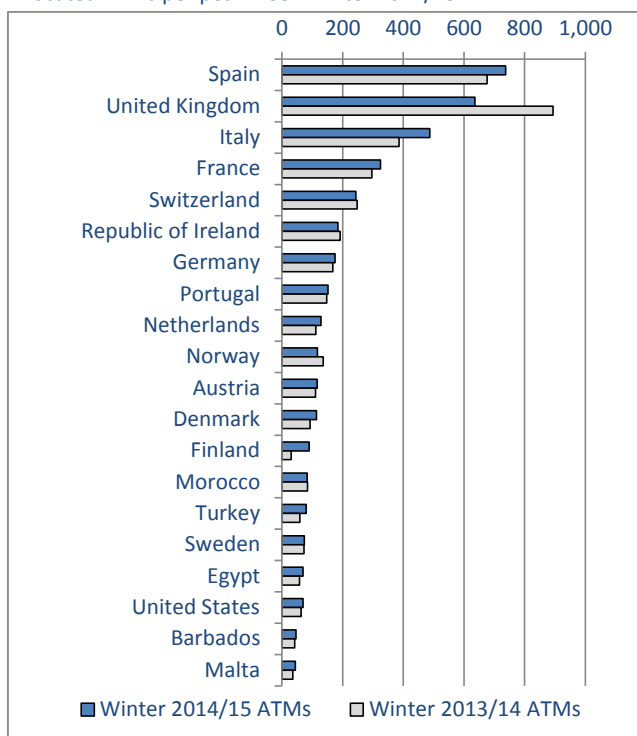
Allocated seats per peak week Winter 2014/15



|            | Winter<br>2014/15 Seats | Winter<br>2013/14 Seats |
|------------|-------------------------|-------------------------|
| Geneva     | 31,748                  | 31,234                  |
| Barcelona  | 26,720                  | 27,245                  |
| Dublin     | 26,106                  | 26,298                  |
| Amsterdam  | 22,140                  | 17,812                  |
| Copenhagen | 19,572                  | 15,204                  |
| Edinburgh  | 18,630                  | 17,564                  |
| Venice     | 18,144                  | 11,066                  |
| Belfast    | 18,036                  | 19,936                  |
| Tenerife   | 17,639                  | 17,966                  |
| Milan      | 17,544                  | 11,960                  |
| Madrid     | 17,436                  | 14,768                  |
| Dubai      | 17,234                  | 15,756                  |
| Jersey     | 16,788                  | 14,566                  |
| Malaga     | 15,158                  | 15,058                  |
| Glasgow    | 14,112                  | 14,660                  |
| Bridgetown | 13,846                  | 12,759                  |
| Rome       | 13,644                  | 11,374                  |
| Orlando    | 13,405                  | 12,950                  |
| Valencia   | 12,864                  | 3,240                   |
| Stockholm  | 11,532                  | 11,160                  |

## AIR TRANSPORT MOVEMENTS BY DESTINATION

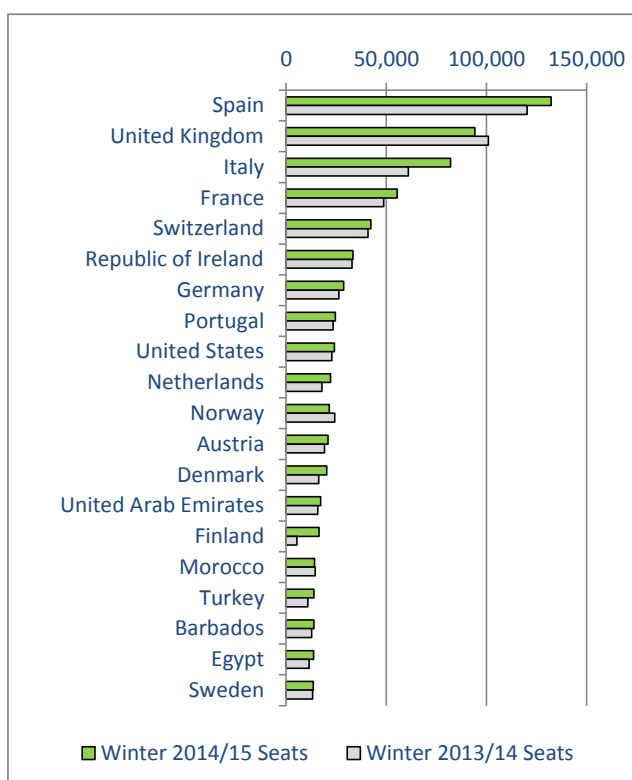
Allocated ATMs per peak week Winter 2014/15



|                     | Winter<br>2014/15 ATMs | Winter<br>2013/14 ATMs |
|---------------------|------------------------|------------------------|
| Spain               | 738                    | 676                    |
| United Kingdom      | 636                    | 894                    |
| Italy               | 487                    | 386                    |
| France              | 325                    | 296                    |
| Switzerland         | 243                    | 248                    |
| Republic of Ireland | 184                    | 192                    |
| Germany             | 175                    | 167                    |
| Portugal            | 152                    | 147                    |
| Netherlands         | 128                    | 112                    |
| Norway              | 117                    | 136                    |
| Austria             | 116                    | 111                    |
| Denmark             | 114                    | 93                     |
| Finland             | 89                     | 30                     |
| Morocco             | 83                     | 84                     |
| Turkey              | 80                     | 59                     |
| Sweden              | 74                     | 73                     |
| Egypt               | 69                     | 58                     |
| United States       | 69                     | 63                     |
| Barbados            | 46                     | 42                     |
| Malta               | 44                     | 36                     |

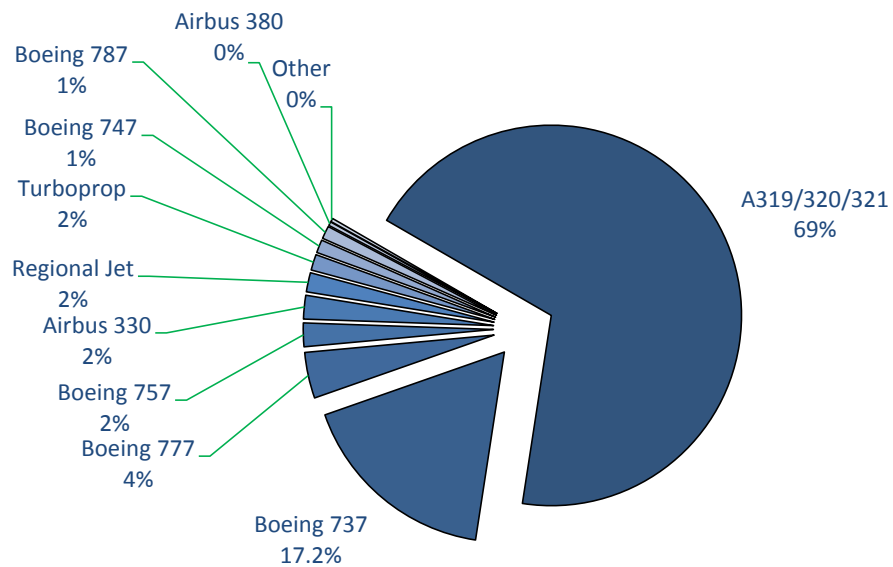
## AIR TRANSPORT SEATS BY DESTINATION

Allocated seats per peak week Winter 2014/15

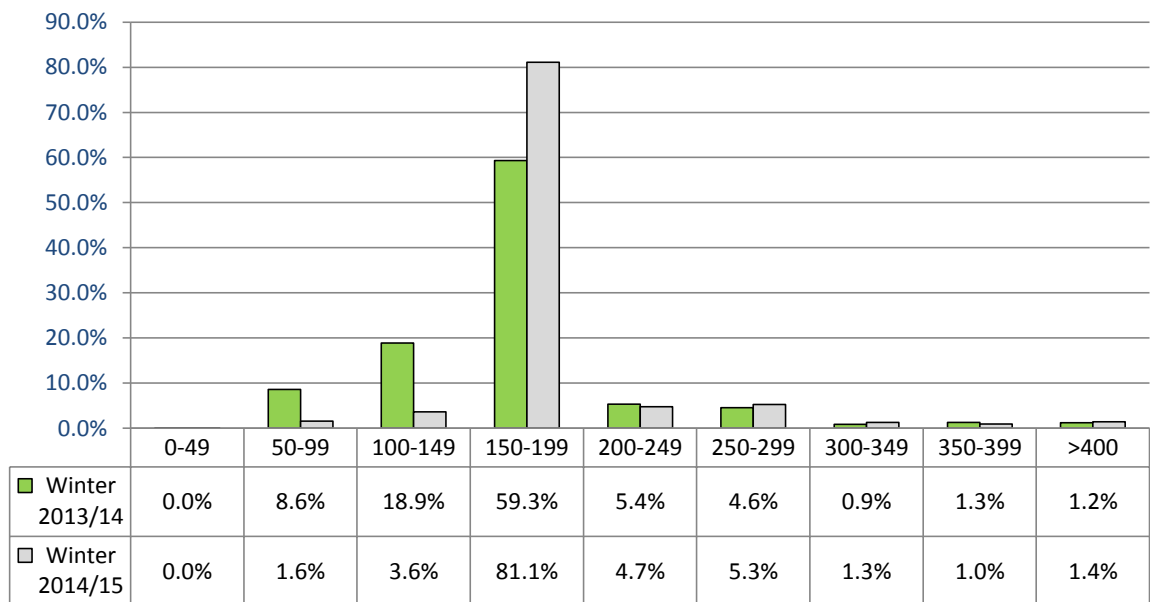


|                      | Winter<br>2014/15 Seats | Winter<br>2013/14 Seats |
|----------------------|-------------------------|-------------------------|
| Spain                | 132,373                 | 120,371                 |
| United Kingdom       | 94,188                  | 100,986                 |
| Italy                | 82,108                  | 61,049                  |
| France               | 55,390                  | 48,690                  |
| Switzerland          | 42,320                  | 40,900                  |
| Republic of Ireland  | 33,456                  | 32,850                  |
| Germany              | 28,744                  | 26,430                  |
| Portugal             | 24,584                  | 23,478                  |
| United States        | 24,059                  | 22,905                  |
| Netherlands          | 22,140                  | 17,820                  |
| Norway               | 21,544                  | 24,326                  |
| Austria              | 20,946                  | 19,251                  |
| Denmark              | 20,316                  | 16,320                  |
| United Arab Emirates | 17,234                  | 15,756                  |
| Finland              | 16,378                  | 5,485                   |
| Morocco              | 14,172                  | 14,470                  |
| Turkey               | 13,875                  | 10,787                  |
| Barbados             | 13,846                  | 12,759                  |
| Egypt                | 13,709                  | 11,500                  |
| Sweden               | 13,524                  | 13,320                  |

## TOP AIRCRAFT TYPES BY AIR TRANSPORT MOVEMENTS

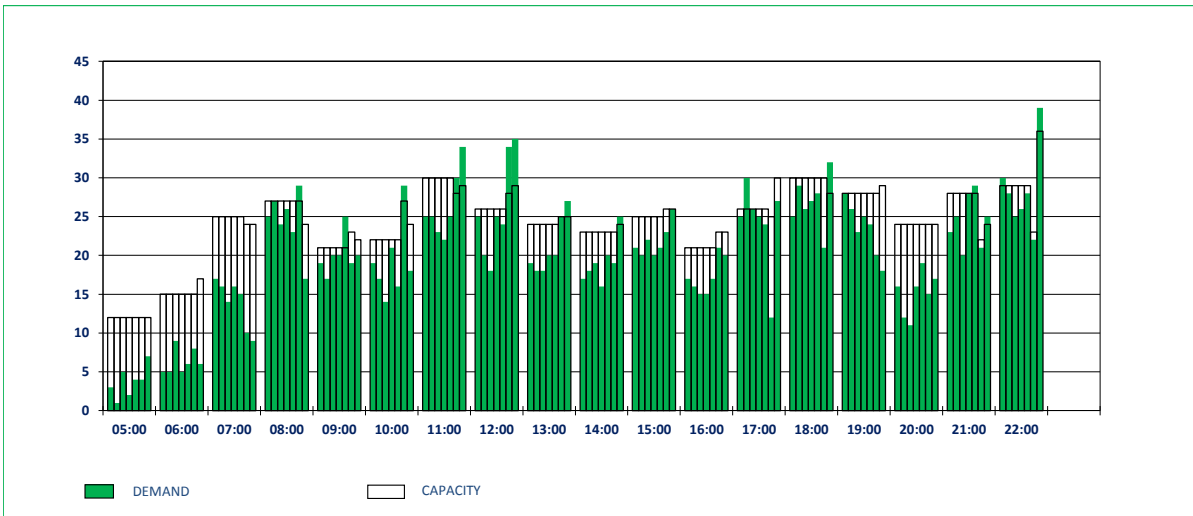


## AIRCRAFT SEAT SIZE DISTRIBUTION



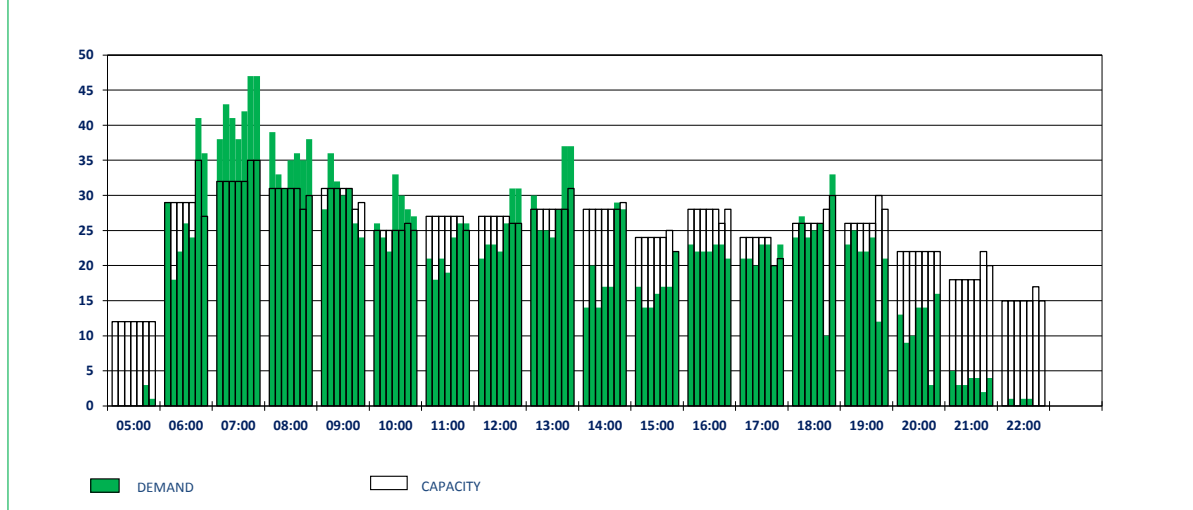
### LGW W14 - RUNWAY MOVEMENT DEMAND - ARRIVALS

Peak Week Movements per Hour - All times UTC



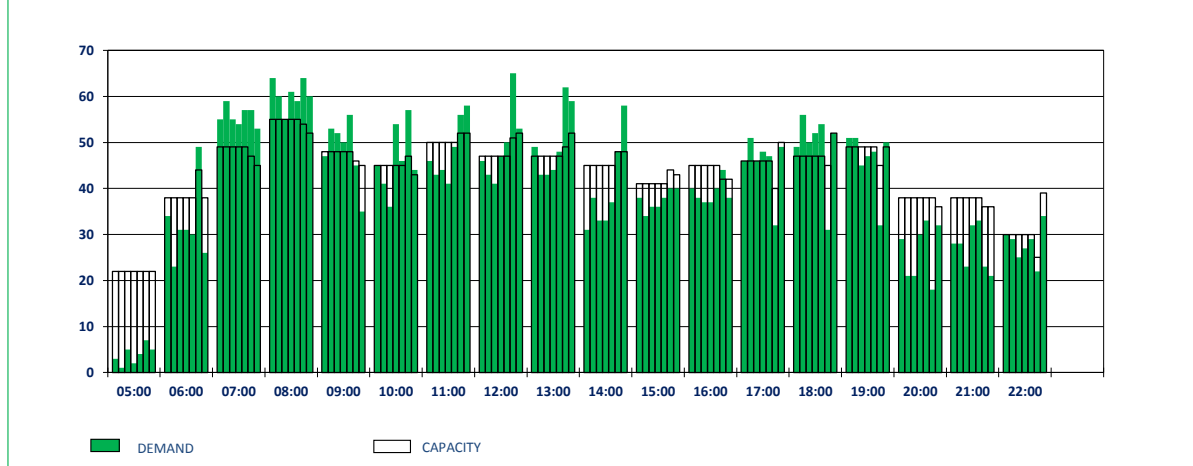
### LGW W14 - RUNWAY MOVEMENT DEMAND - DEPARTURES

Peak Week Movements per Hour - All times UTC



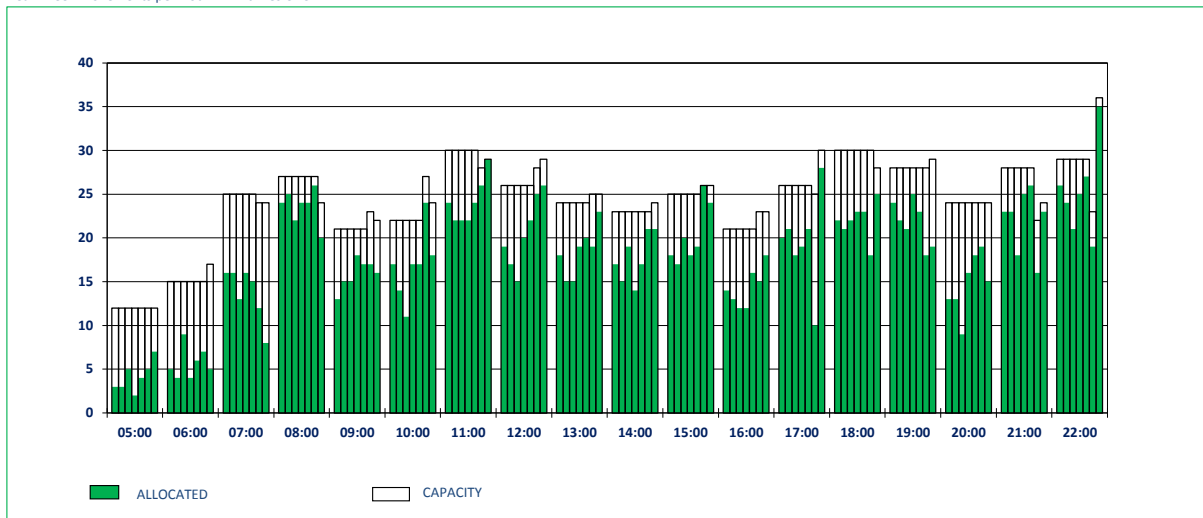
### LGW W14 - RUNWAY MOVEMENT DEMAND - TOTALS

Peak Week Movements per Hour - All times UTC



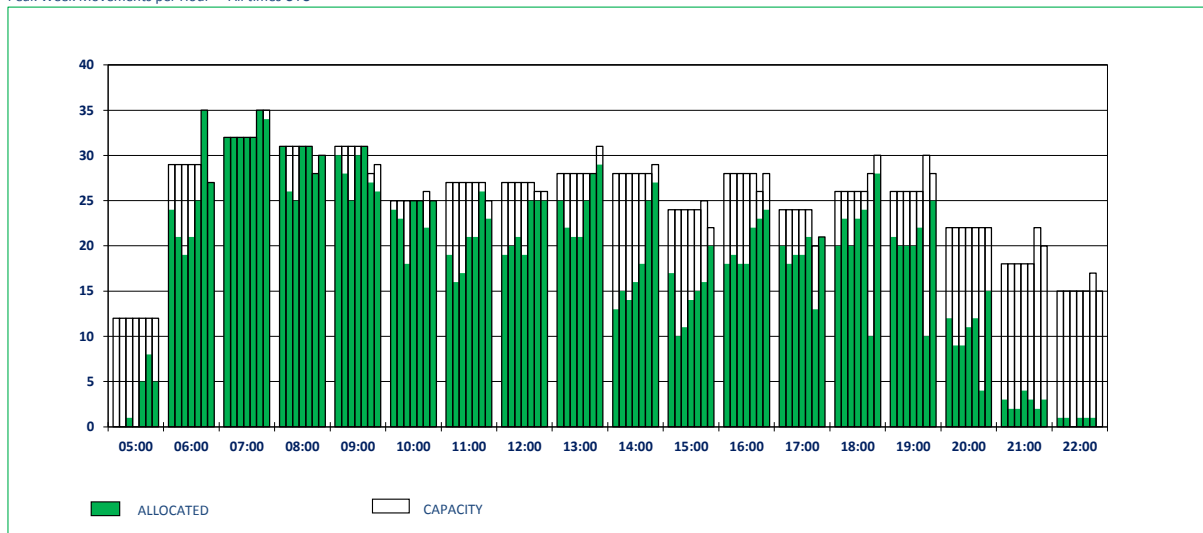
### LGW W14 - RUNWAY MOVEMENT ALLOCATED - ARRIVALS

Peak Week Movements per Hour - All times UTC



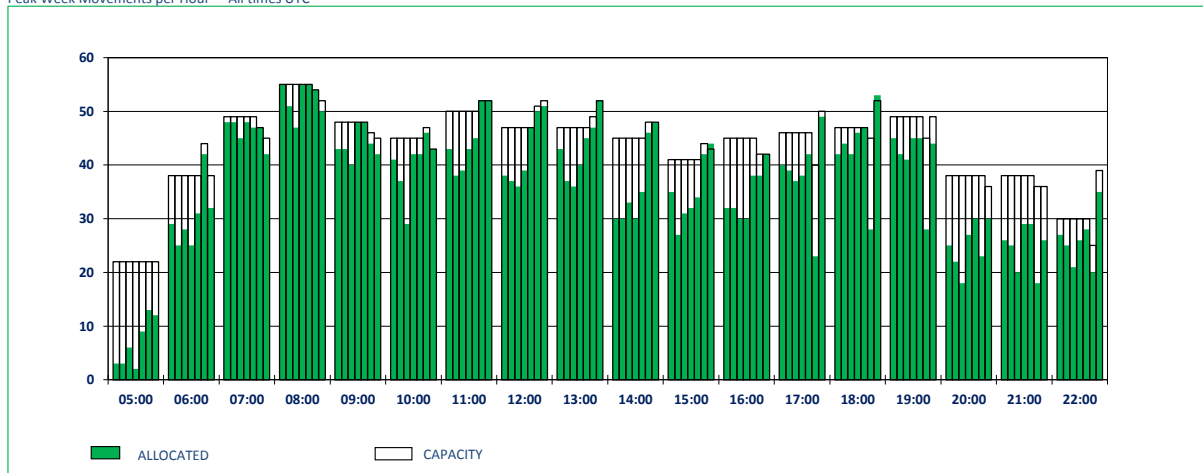
### LGW W14 - RUNWAY MOVEMENT ALLOCATED - DEPARTURES

Peak Week Movements per Hour - All times UTC



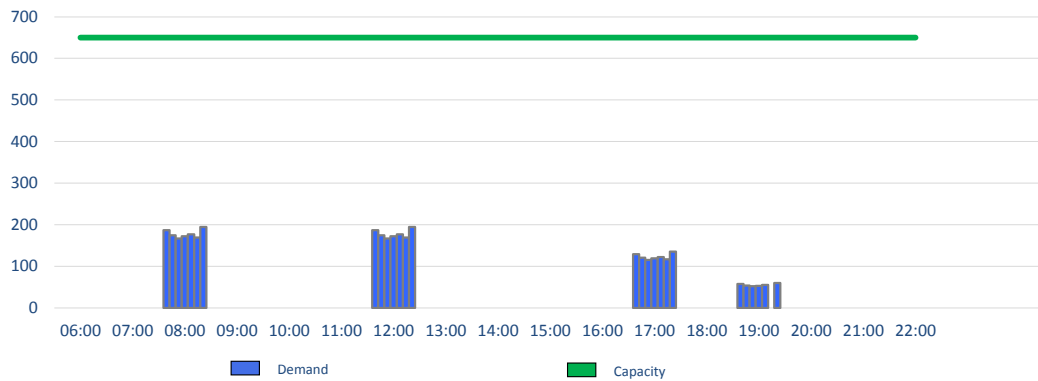
### LGW W14 - RUNWAY MOVEMENT ALLOCATED - TOTALS

Peak Week Movements per Hour - All times UTC



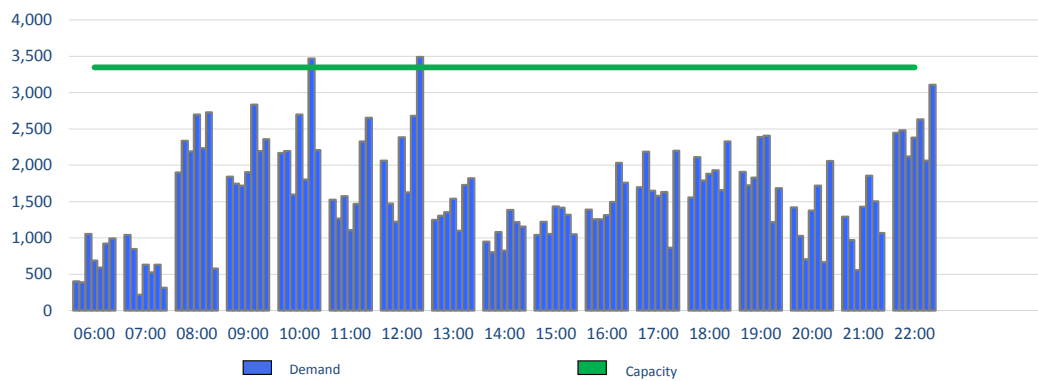
### LGW W14 - South Terminal Domestic - Arrivals Demand

Peak Week Passengers per Hour - All times UTC



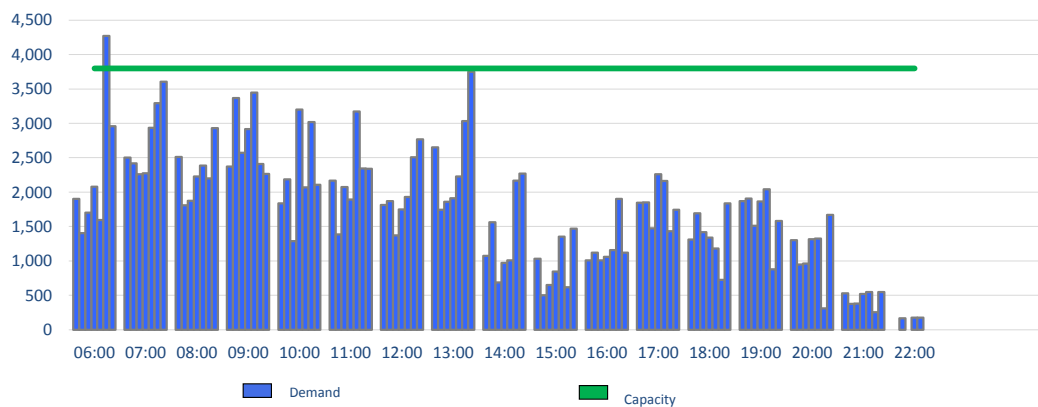
### LGW W14 - South Terminal International - Arrivals Demand

Peak Week Passengers per Hour - All times UTC



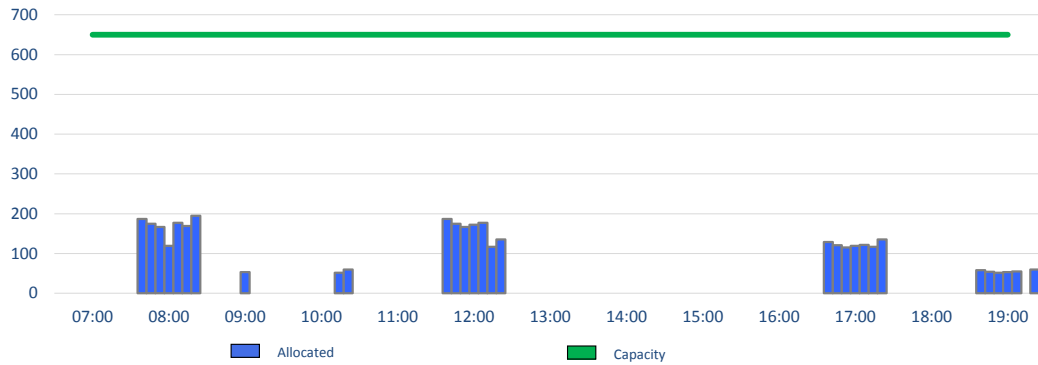
### LGW W14 - South Terminal - Departures Demand

Peak Week Passengers per Hour - All times UTC



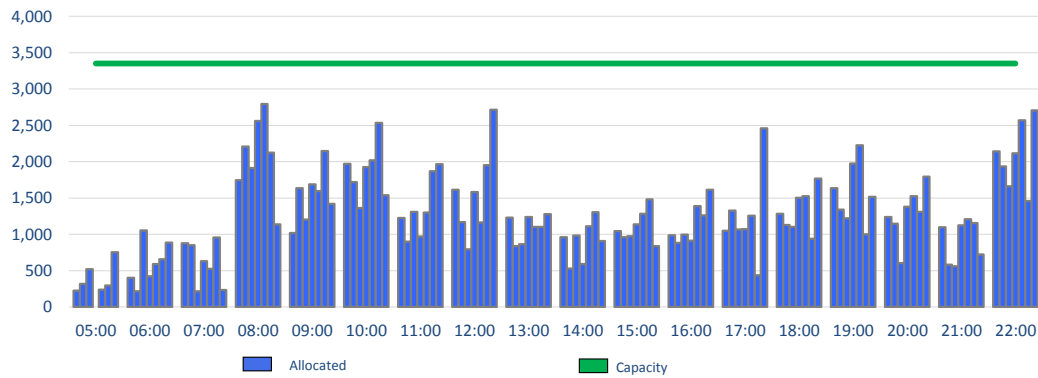
### LGW W14 - South Terminal Domestic - Arrivals Allocated

Peak Week Passengers per Hour - All times UTC



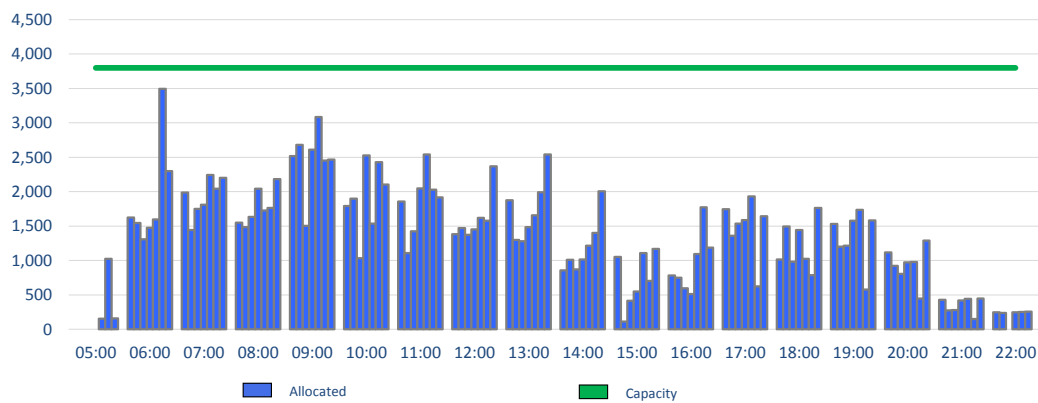
### LGW W14 - South Terminal International - Arrivals Allocated

Peak Week Passengers per Hour - All times UTC



### LGW W14 - South Terminal - Departures Allocated

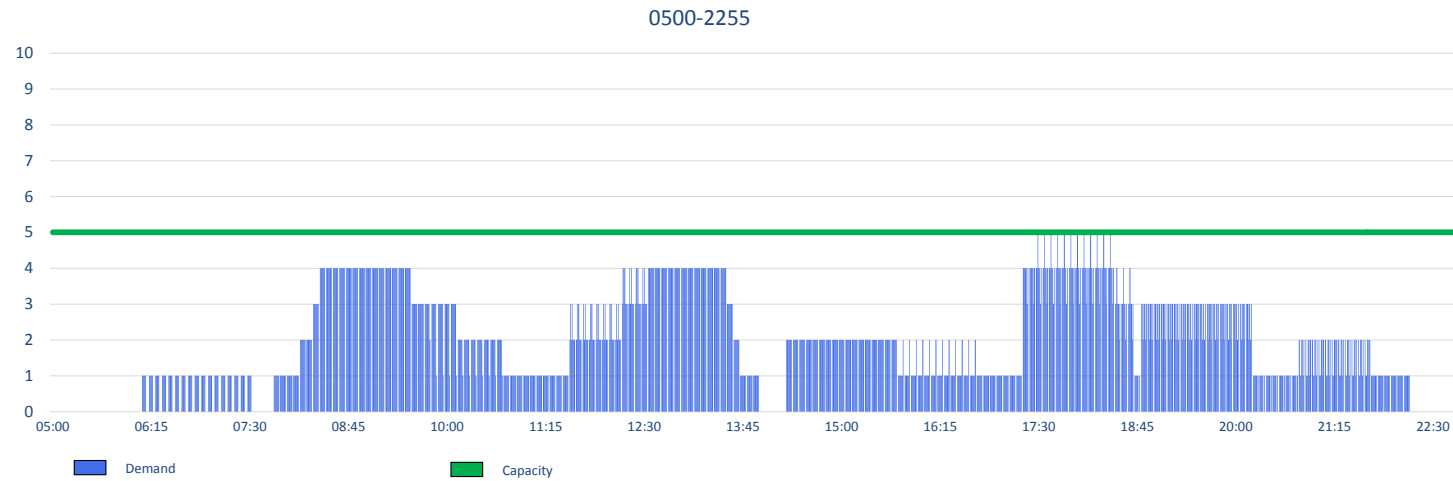
Peak Week Passengers per Hour - All times UTC



## LGW W14 - South Terminal Domestic - Departures R45/5 Demand

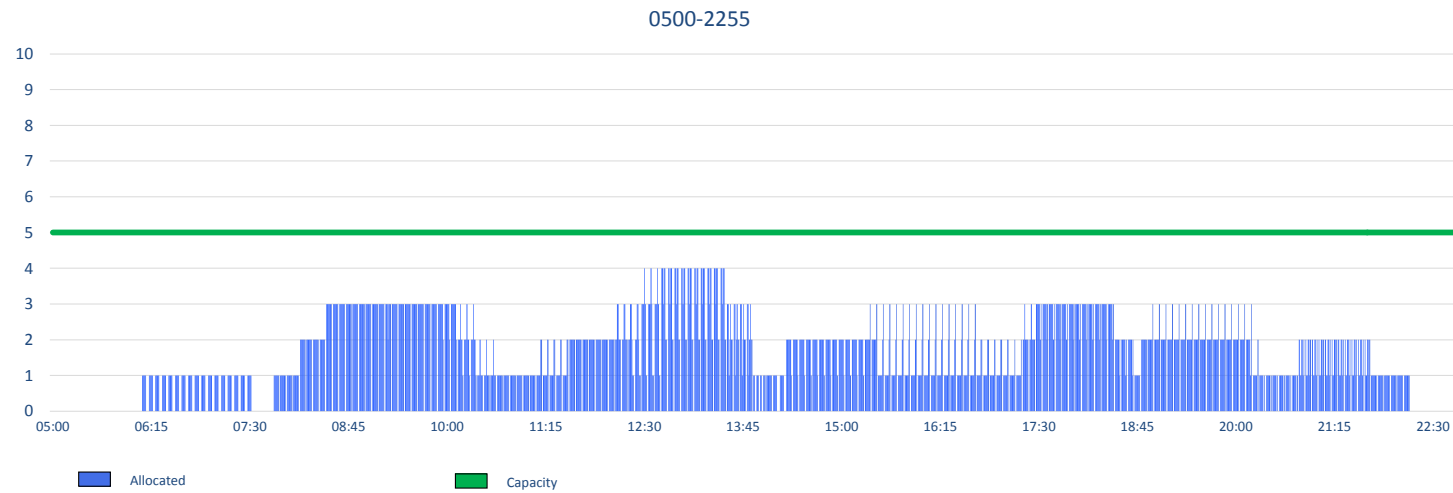
Peak Week Departures per Hour - All times UTC

1



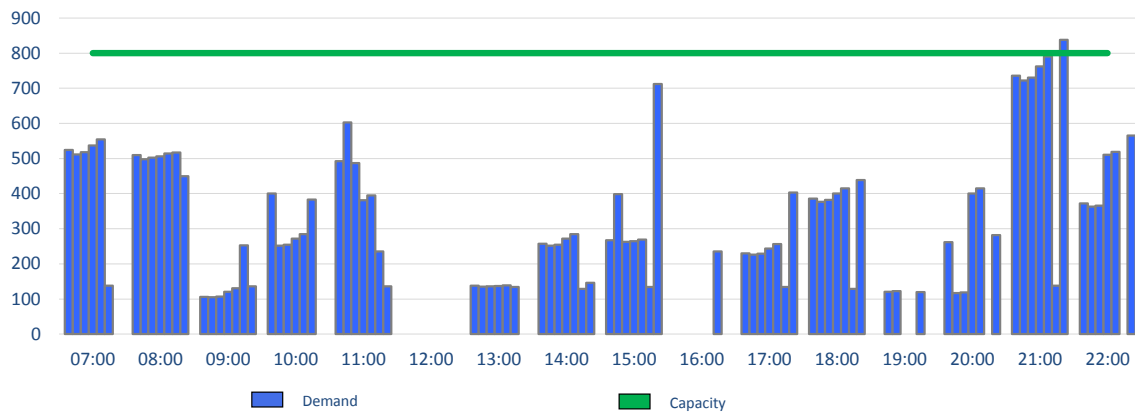
## LGW W14 - South Terminal Domestic - Departures R45/5 Allocated

Peak Week Departures per Hour - All times UTC



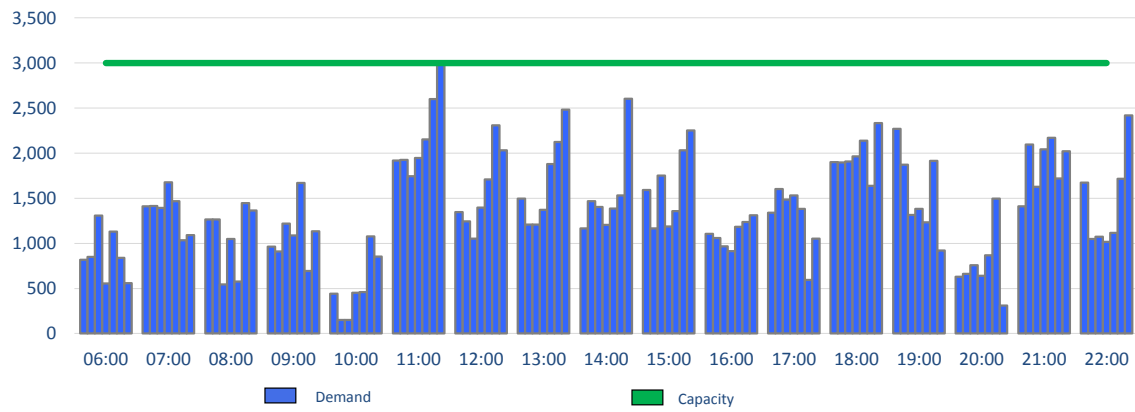
## LGW W14 - North Terminal Domestic - Arrivals Demand

Peak Week Passengers per Hour - All times UTC



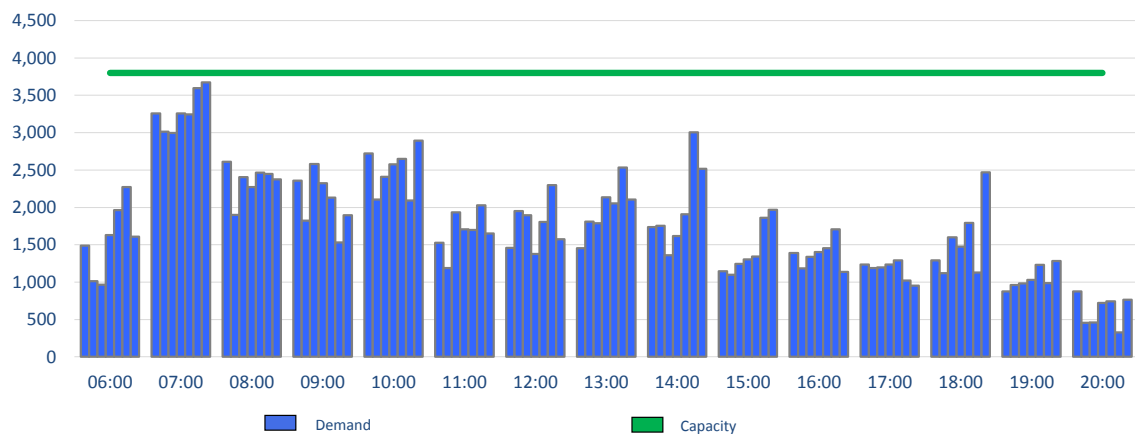
## LGW W14 - North Terminal International - Arrivals Demand

Peak Week Passengers per Hour - All times UTC



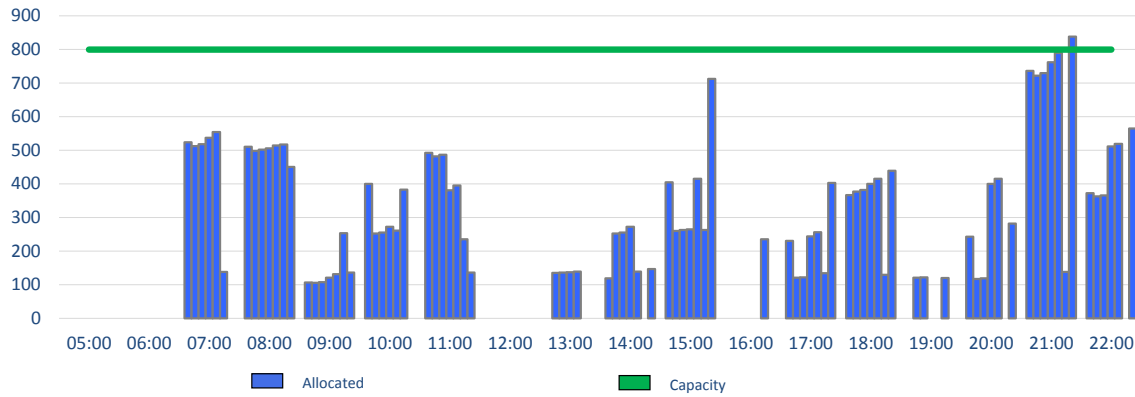
## LGW W14 - North Terminal - Departures Demand

Peak Week Passengers per Hour - All times UTC



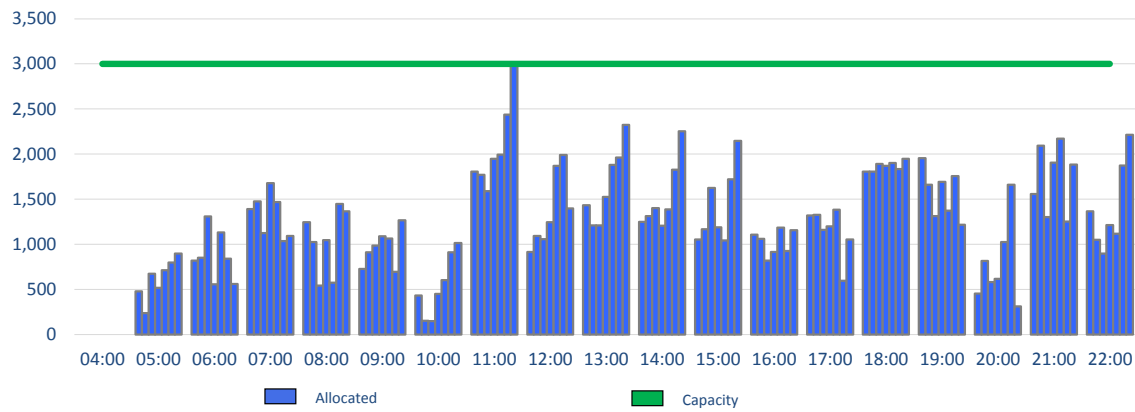
## LGW W14 - North Terminal Domestic - Arrivals Allocated

Peak Week Passengers per Hour - All times UTC



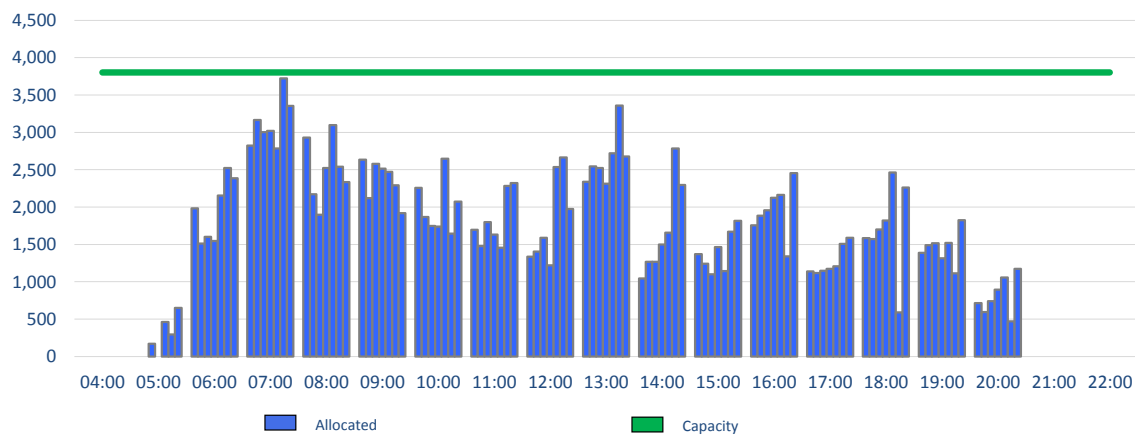
## LGW W14 - North Terminal International - Arrivals Allocated

Peak Week Passengers per Hour - All times UTC



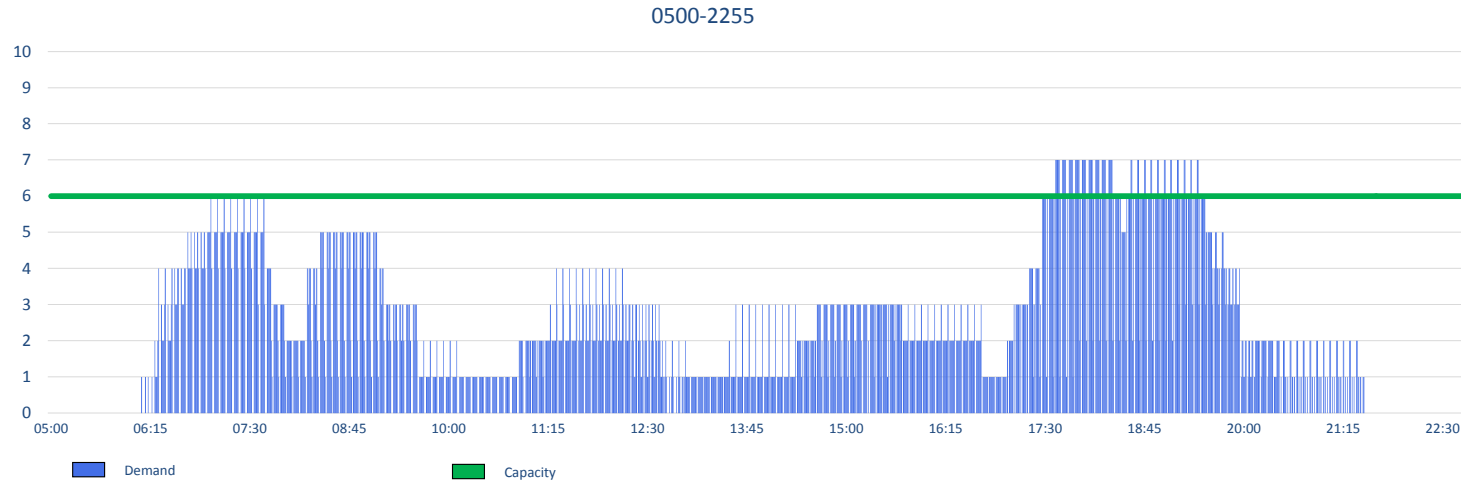
## LGW W14 - North Terminal - Departures Allocated

Peak Week Passengers per Hour - All times UTC



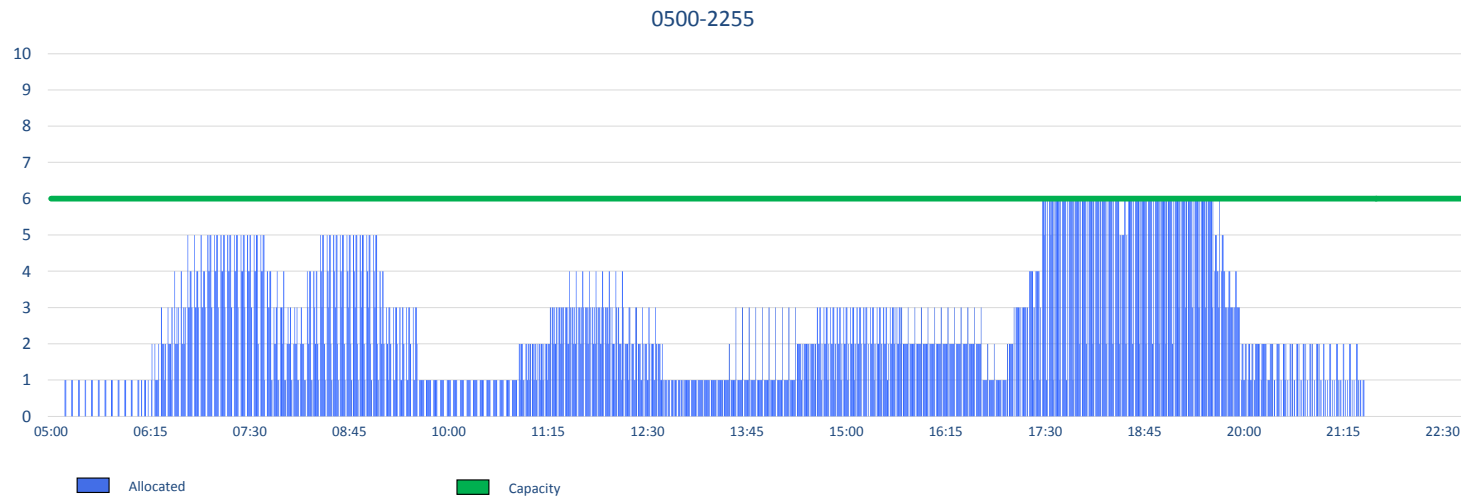
## LGW W14 - North Terminal Domestic - Departures R45/5 Demand

Peak Week Departures per Hour - All times UTC



## LGW W14 - North Terminal Domestic - Departures R45/5 Allocated

Peak Week Departures per Hour - All times UTC



## GLOSSARY OF TERMS

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|                                     |  |
|-------------------------------------|--|
| <b>Air Transport Movement (ATM)</b> | A scheduled or charter passenger or freight aircraft movement.                                     |
| <b>Allocation</b>                   | The allocation of slots such that demand is constrained to fit within declared scheduling limits.  |
| <b>Common Travel Area (CTA)</b>     | Services to or from the Republic of Ireland and the Channel Islands.                               |
| <b>Demand</b>                       | The unconstrained demand for slots, prior to any schedule adjustments.                             |
| <b>Passenger ATM</b>                | A scheduled or charter passenger aircraft movement (i.e., excluding all-cargo aircraft movements). |
| <b>Scheduling Limits</b>            | Limiting parameters declared by the Airport Operator used in the coordination process.             |
| <b>Seats</b>                        | The number of seats based on the aircraft configuration advised by the airline.                    |
| <b>Peak Week</b>                    | The Peak Week for Winter 2014/15 is Mon 15-Dec-2014 to Sun 21-Dec-2014                             |
| <b>Data Snapshot</b>                | All data used for this report was as held at Mon 06 Oct 2014                                       |

### GUIDE TO HISTOGRAMS

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The histograms show the pattern of traffic by time of day against the appropriate scheduling limit. Each time period consist of seven columns representing the days-of-week, Monday through Sunday.